

A Gift by Beneficiary Designation

You can give BGCC all or a percentage of your financial accounts. Some of these assets, which are gifted through a beneficiary designation rather than through your will, include:

- Retirement plan funds
- Life insurance policies
- Certificates of deposit, bank and brokerage accounts and other financial accounts
- Donor-advised funds

To make any of these gifts, contact the financial institution that administers each account and request a change of beneficiary form. Often, you can simply log on to your online account to update your beneficiaries.

Because we are tax exempt, 100% of your gift will support our work, and it will come to us directly with no need to pass through a probate process. You will need our legal designation and tax identification number.

Gift Planning Information

Legal Name: Boys & Girls Clubs of Chicago
Address: 2102 W. Monroe Street
Chicago, IL 60612
Tax ID: 36-2166997

You are in no way obligated to do so, but we hope you will let us know if you make a gift to BGCC in your will or by beneficiary designation. Sharing your intention is the best way to ensure that we receive the gift you have planned for us. We are best able to honor your wishes when we know of them in advance.

Our Promises to You

Should you decide to make a positive impact on behalf of our youth by including a gift to BGCC in your will or by beneficiary designation, we hope that you will let us know so that we may honor your commitment with membership into our Legacy Society. We promise...

- To respect your privacy — we will keep your gift anonymous unless you tell us otherwise.
- To use your gift in the way you intended.
- That you can change your plans and/or beneficiaries at any time — you are not obligated by a decision you make today.
- That we will continue to meet the highest standards of transparency in order to remain worthy of your legacy.

A gift in your will or by beneficiary designation requires careful consideration. We are always available to help you explore your giving options.

I'm Here to Help



Holly Allen
Chief Advancement Officer
312-235-8025
holly@bgcc.org
Visit: myimpact.bgcc.org

Mailing Address:

Boys & Girls Clubs of Chicago
2102 W. Monroe Street
Chicago, IL 60612

This information is not intended as legal, accounting or other professional advice. For assistance in charitable planning, consult an attorney for legal advice or obtain the services of another qualified professional.

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BOYS & GIRLS CLUBS
OF CHICAGO



Simple Ways to
Create Your Legacy

Reflect your values through
a gift in your will or by
beneficiary designation



Meaningful Ways to Leave a Legacy

A gift in your will or by beneficiary designation is a deeply personal reflection of your values and hopes for the future. These gifts require no immediate donation. Your gift comes to BGCC only after your lifetime, and you can change your mind at any time. There are a variety of ways to make a difference — one may be right for you:

- Give a specific dollar amount or asset, like stock or real estate.
- Give a percentage of your estate after taking care of your family or loved ones.
- Give a portion of your life insurance, IRA, 401K, donor-advised fund or other account by updating your beneficiary designations. You don't need a lawyer — all you need to do is sign your name.

What Will Be Your Legacy?

Your commitment to Boys & Girls Clubs of Chicago (BGCC) reflects your values and vision for the future — a bright future that Chicago's children deserve.

This future is within reach. When you include a gift to BGCC in your will or by beneficiary designation, you establish a living legacy that will make a difference in the lives of countless children. If you wish to deepen your support, linking your life story to BGCC through these types of gifts can create a legacy of which you can be proud.

Four Steps to Peace of Mind

Creating or updating your future plan is one of the most important things you can do for yourself and your family. And it doesn't have to be complicated:

1. Think about the loved ones and causes you'd like to support.
2. Update your beneficiary designations on your financial accounts.
3. Create a will that reflects your wishes and priorities.
4. Feel the peace of mind that comes with knowing your loved ones and favorite causes will be cared for long into the future.

You can change your mind at any time, and we welcome gifts in any amount. Please discuss with your attorney the best way to create a plan that's in line with your goals and needs.

Suggested Language for a Gift in Your Will

To leave your gift to BGCC, please use the following language:

"I give to Boys & Girls Clubs of Chicago Club, a nonprofit corporation currently located at 2102 W. Monroe Street, Chicago, IL 60612, or its successor thereto, _____* [written amount or percentage of the estate or description of property] for its unrestricted use and purpose."